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Title:

**Determination of qPCR reference genes suitable for normalizing gene expression in a canine model of Duchenne muscular dystrophy**

John C.W. Hildyard*, Frances Taylor-Brown, Claire Massey, Dominic J. Wellsb, Richard J. Piercy

Comparative Neuromuscular Diseases Laboratory, Department of Clinical Science and Services and bDepartment of Comparative Biomedical Sciences, Royal Veterinary College, London NW1 0TU

*corresponding author

Running Title:

**qPCR reference genes in a canine model of DMD**

Correspondence address:

Dr John Hildyard, Comparative Neuromuscular Diseases Laboratory, Department of Clinical Science and Services, Royal Veterinary College, London NW1 0TU

jhildyard@rvc.ac.uk

**BACKGROUND:** Dogs with dystrophin-deficient muscular dystrophy are valuable models of the equivalent human disease, Duchenne Muscular Dystrophy (DMD): unlike the *mdx* mouse,
these animals present a disease severity and progression that closely matches that found in human patients. Canine models are however less thoroughly characterised than the established *mdx* mouse in many aspects, including gene expression. Analysis of expression in muscle plays a key role in the study of DMD, allowing monitoring and assessment of disease progression, evaluation of novel biomarkers and gauging of therapeutic intervention efficacy. Appropriate normalization of expression data via carefully selected reference genes is consequently essential for accurate quantitative assessment. Unlike the expression profile of healthy skeletal muscle, the dystrophic muscle environment is highly dynamic: transcriptional profiles of dystrophic muscle might alter with age, disease progression, disease severity, genetic background and between muscle groups.

**OBJECTIVES:** The aim of this work was to identify reference genes suitable for normalizing gene expression in healthy and dystrophic dogs under various comparative scenarios.

**METHODS:** Using the delta-E50 MD canine model of DMD, we assessed a panel of candidate reference genes for stability of expression across healthy and dystrophic animals, at different ages and in different muscle groups.

**RESULTS:** We show that the genes *HPRT1*, *SDHA* and *RPL13a* appear universally suitable for normalizing gene expression in healthy and dystrophic canine muscle, while other putative reference genes are exceptionally poor, and in the case of *B2M*, actively disease-correlated.

**CONCLUSIONS:** Our findings suggest consistent cross-sample normalization is possible even throughout the dynamic progression of dystrophic pathology, and furthermore highlight the importance of empirical determination of suitable reference genes for neuromuscular diseases.
Keywords: Duchenne Muscular dystrophy, Quantitative PCR, Normalization, Dogs, Dog diseases, Animal disease models
Introduction

The fatal, X-linked, muscle-wasting disease Duchenne muscular dystrophy (DMD) affects roughly one in five thousand newborn boys [1], and is caused by insufficiency or absence of the muscle sarcolemma-associated structural protein dystrophin, a protein responsible for maintaining a physical link between the intracellular actin cytoskeleton and the extracellular muscle matrix environment. Loss of dystrophin weakens the sarcolemmal integrity of muscle fibres, leaving them sensitive to contraction-induced injury (especially eccentric contraction, where muscle fibres lengthen under tension) [2]. As muscle tissue is highly regenerative, the disease is typically characterised by continuous cycles of muscle degeneration and regeneration: regeneration that is sufficient to retain (albeit partially-compromised) muscle performance for the first few years of life. The ongoing process of muscle damage ultimately results in a persistent inflammatory state leading to progressive loss of muscle tissue and accumulation of fatty infiltrates and fibrotic scarring. DMD boys are thus often initially asymptomatic, displaying early signs of the disease between three and five years of age, losing ambulation between the ages of eight and fourteen and losing further muscle tissue thereafter. No cure for DMD presently exists, and while improved disease management (such as a programme of anti-inflammatory corticosteroid treatment) has led to significantly increased lifespans, DMD patients today typically die in their late twenties or early thirties from either cardiac or respiratory failure [3].

Despite being an essentially monogenic condition, DMD varies considerably in severity and progression, a feature not shared by the dystrophin-deficient mdx mouse model. Dystrophin is an enormous gene with numerous splice variants: the varied site and nature of causative mutations influences the pathogenesis and also the choice of viable therapeutic approaches
The disease is further subject to influence from modifier genes, most of which remain poorly-characterised. Even on the comparatively consistent genetic backgrounds offered by mouse models, additional mutations in genes such as *Annexin 6* substantially alter disease severity [9]. In human patients, mutations reducing expression of osteopontin [10, 11], or modulating signalling through *TGFβ* [12, 13] slow disease progression, and in dogs, muscle-driven expression of the Notch ligand *Jagged1* is associated with retained muscle function and increased longevity [14], as is downregulation of the phosphatidylinositol protein *PITPNA* [15]. It is likely that many thus-far undetected gene variants contribute to disease progression, and in more genetically outbred models (or indeed the enormous genetic diversity represented by the human population) such variability likely represents the norm. Within any given individual, the precise composition of muscle tissue varies considerably as the disease progresses, and indeed the cellular milieu present within a muscle may vary over even relatively small timescales in response to atypical muscle activity. Additionally, the extent of damage, rate of disease progression, and balance of fibrotic/adipogenic replacement differs considerably between muscle groups and with frequency of muscle use. In DMD patients, loss of ambulation invariably occurs before loss of upper limb mobility, and the diaphragm and intercostal muscles (muscle groups subject to essentially constant use and eccentric contraction) are among the most severely affected: these muscles show pronounced dystrophic pathology even in the otherwise relatively mildly-affected *mdx* mouse. In stark contrast, the extraocular muscles appear to be highly resistant to dystrophic pathology, retaining essentially unaltered function throughout the course of disease [16]. Taken together, this highlights the importance of ensuring that potential therapies are tested in more severely-affected, more genetically-diverse animal models such as the dog [17-19],
but also illustrates the challenges to performing direct individual-to-individual comparison of disease progression (and response to therapeutic intervention) in such models.

Quantitative analysis of gene expression in dystrophic muscle:

Measurement of gene expression in dystrophic muscle readily allows monitoring of disease progression and response to intervention, however such assessment is hampered by the innate variability described above. While semi-quantitative RT-PCR (and even nested RT-PCR) via gel densitometry is surprisingly commonplace in the DMD field, truly quantitative gene expression data is chiefly obtained via qPCR. The accuracy of this technique is critically-dependent on good normalization: even with identical starting material, slight differences in the efficiency of RNA isolation or cDNA synthesis can significantly affect subsequent quantitation. Effective normalization requires appropriate reference genes, and indeed efforts to identify, validate and publicize such genes are becoming more common in a variety of disease states [20-24] and model organisms [25-30]. A review of the literature specifically within the DMD field however reveals a considerable number of candidates: selected examples in dystrophic dogs include GAPDH [31-33], RPS18 [34], HPRT1 [35, 36], 18S [37]; in humans, TBP and GUSB [13]; and in mice GAPDH [33, 38], ActB [39], 18S [40]. There appears to be minimal effort to apply reference genes consistently between studies (even varying from manuscript to manuscript within a research group), and data supporting the selection of the gene or genes used is rarely presented. Moreover, use of a single reference gene is common, despite MIQE guidelines [41]. Use of two or three such genes is, while demonstrably more expensive and time-consuming, nevertheless necessary for the generation of high-quality data (especially in more genetically outbred models such as the dog) and is thus highly recommended [42]. Selection of such genes is by no means trivial even in reasonably
transcriptionally-static tissues, and becomes particularly challenging under conditions where a high degree of transcriptional plasticity might be expected (such as a progressive disease state). mRNA is typically subject to a higher rate of turnover than many proteins, and as a consequence even genes regarded as canonically ‘stable’ at the protein level (such as GAPDH or beta-actin) can vary significantly between samples, and indeed alter in expression over even relatively short timeframes [24, 43, 44]. This inherently dynamic behaviour of mRNA, combined with the progressive pathological changes associated with DMD, the differing severity dependent on muscle type and use, and the presence of modifier genes that worsen or ameliorate disease progression all potentially place severe restrictions on the studies that may be performed; such limitations make accurate comparisons of gene expression between individuals, between muscles, or over extended time periods, particularly difficult [45].

Determination of a set of reference genes suitable for normalizing gene expression between individuals, between muscle groups and between age groups would therefore be beneficial; a unified set of genes suitable for all these categories combined would (if possible) be especially useful. The delta-E50 MD dog model of DMD [46] offers a perfect test case for identification of such reference genes.

Determination of reference genes:

Identification of suitable reference genes for qPCR normalization is by necessity somewhat convoluted: effective validation of a candidate reference gene would classically require comparison with an existing validated reference gene, essentially presenting an infinite regression problem. Several different methodologies have been proposed to circumvent these difficulties, each assessing suitability of candidate genes by subtly different criteria, and each thus exhibiting unique strengths and weaknesses. We typically employ three of these
methods, namely geNorm [47], Normfinder [48] and Bestkeeper [49]: all three require a dataset comprising gene expression data for a representative number of samples, for all the candidate reference genes, and all three use Microsoft Excel (as an executable macro, an add-in and a write-protected spreadsheet, respectively) thus all three are readily accessible. Moreover, each program determines suitable reference genes via different algorithms: genes identified as high-scoring by all three methodologies are therefore likely to be strong candidates.

A detailed consideration of the strengths and weaknesses of the three packages is provided (supplementary information 1), however the essential details and merits (and relevant links to software) are summarised below.

**geNorm** analysis uses an iterative pairwise approach, identifying the pair of genes with the greatest pairwise correlation. The method does not assess overall expression stability, thus is tolerant of noisy datasets (but relatively sensitive to outliers). As a pairwise approach, the software identifies a minimum of two suitable genes (single candidates with greater stability will be ignored). A Microsoft-office compatible copy of the original excel macro is available at [http://ulozto.net/xsFueHSA/genorm-v3-zip](http://ulozto.net/xsFueHSA/genorm-v3-zip).

**Bestkeeper** analysis compares individual expression profiles for each reference gene to a geometric mean profile generated from all gene candidates; in essence ranking the extent to which individual genes reflect the behaviour of the dataset as a whole. The bestkeeper spreadsheet can be obtained from [http://www.gene-quantification.de/bestkeeper.html](http://www.gene-quantification.de/bestkeeper.html).
**Normfinder** analysis ranks individual gene candidates on overall expression stability, and can do so for the dataset as a whole, or within/between user-defined groups. Normfinder thus can identify suitable reference genes based on stability of expression alone: while this analysis thus handles noisy datasets poorly, it provides a valuable counterpart to the essentially pairwise methods of Bestkeeper and geNorm.

The Normfinder plugin can be obtained from [http://moma.dk/normfinder-software](http://moma.dk/normfinder-software)

**Study design:**

We present studies using a large sample set (81 muscle samples) obtained from the delta-E50 MD dog model of DMD. Canine models offer several key advantages over mouse models: unlike the relatively mildly-affected *mdx* mouse model, dogs with dystrophin-deficient muscular dystrophy exhibit a pattern of disease progression far closer to that shown in human patients, with pronounced pathological muscle-wasting, progressive accumulation of fibrotic scarring and fatty infiltrates, and marked reduction in muscle performance [50]. Moreover, unlike the essentially maximally-inbred mouse model, delta-E50 MD dogs are maintained in a comparatively outbred state: female carriers are maintained in-house, but mated with externally-sourced stud males to generate healthy and dystrophic male progeny, reflecting the genetic diversity of the human population as a consequence. From a practical standpoint, the larger size of this animal model also readily permits repeated muscle biopsy from different sites within even a single muscle, thereby enabling within-animal studies and avoidance of accidental sampling of muscle tissue damaged by previous biopsy, a practicality that cannot be achieved in mice.
The delta-E50 MD model also offers a further advantage: the mutation falls within a common human hotspot, and is readily amenable to antisense oligonucleotide-based or other exon-skipping therapeutics, requiring only ‘skipping’ of exon 51 for reading frame restoration.

Our final sample set is comprehensive, comprising both diseased and healthy tissues, multiple genetically diverse individuals, several different ages and muscle groups, and moreover, incorporating both elements of consistency (multiple samples of matching muscle and age) and elements of marked diversity (inclusion of multiple muscle groups, including mandibular and extraocular muscles that in dogs uniquely express the 2M and EO myosin heavy chains, respectively). We have combined this collection of samples with a relatively large panel of reference genes (ActB, UBC, 18S, SDHA, RPL13a, YWHAZ2, B2M and HPRT1 –see table 1) to generate a dataset for use in the three software algorithms described above. Analysing this dataset in several configurations allowed us to determine appropriate reference genes for normalizing expression under various specific constraints, revealing reference genes that scored highly under all conditions investigated.

### Methods

**Animal cohorts and tissue collection:**

Maintenance of the dystrophic delta-E50 MD dog colony and biopsy for the natural history study were conducted under Project Licence approval from the UK Home Office and following approval from the Royal Veterinary College Ethics and Welfare committee.

Nine male dogs (5 dystrophic, 4 healthy) from the colony were used for study of age-related gene expression, with biopsy samples collected from the left vastus lateralis muscle under
general anaesthesia at three month intervals, up to a maximum age of eighteen months as part of a larger natural history disease characterisation. Where possible, dystrophic and healthy littermates were used for each time-point, with samples being collected as dogs of the appropriate age became available. Final coverage thus consists of: 3 months, N=8 (5:3 DMD:WT); 6 months, N=7 (3:4); 9 months, N=5 (2:3); 12 months, N=4 (2:2); 15 months, N=4 (1:3); 18 months, N=5 (2:3). One healthy dog from this cohort (G2) was subsequently euthanized at 18 months of age to provide a panel of muscle types, and D1 and D2, two additional dogs (dystrophic littermates) were added to provide a similar panel of dystrophic muscles (samples collected post-mortem following humane end-point euthanasia). As the ages of these latter dogs at euthanasia (14 and 17 months, respectively) were close to the 15 and 18 month age brackets defined above, these samples were also included in several comparisons of age-related gene expression (see supplementary figure 1 for IDs, litter matching, genotypes, muscle groups and ages). Immediately following collection, muscle samples (approximately 1cm³) were mounted on cork blocks on a bed of OCT (Tissue-Tek) and snap frozen under liquid-nitrogen-cooled isopentane to preserve tissue morphology. Frozen tissues were used for histological serial cryosectioning (as part of a separate study), with interleaving (unmounted) sections collected for isolation of the RNA used in this study (50-100 8um sections per sample, ca. 40-100mg tissue).

RNA isolation and cDNA synthesis:

Frozen tissue sections were rapidly mixed with RNA-Bee reagent (Amsbio) and RNA extracted following the manufacturer’s instructions (with inclusion of an additional 1:1 chloroform extraction following phase separation, and inclusion of glycogen at 10ug.ml⁻¹ during precipitation to maximise RNA yield). RNA purity was confirmed by nanodrop (ND1000), with
samples exhibiting significant guanidium carryover (260/230<1.7) further cleaned by a second isopropanol precipitation step.

cDNA was prepared from RNA using the RTnanoscript2 kit (PrimerDesign) using random 9mer and oligodT priming, with 1.6ug of total RNA per 20ul reaction. Following synthesis, cDNA samples were diluted (1/20) to minimise PCR-inhibitory contributions from cDNA synthesis buffer components, giving a final cDNA concentration of approximately 4ng/ul (assuming 1:1 conversion of RNA to cDNA).

qPCR and analysis:

qPCR reactions were performed in duplicate or triplicate with 2ul cDNA per well (approx 8ng), using PrecisionPLUS SYBR green mastermix (PrimerDesign) with primers to ActB, UBC, 18S, SDHA, RPL13a, YWHAZ2, B2M and HPRT1 (see table 1) taken from the geNorm Canis familiaris set (PrimerDesign), and primers to Myf5 and MEF2C designed using primer3 software (http://primer3.ut.ee/). PCR was conducted in a CFX384 light cycler (BioRad) with Cq values determined via regression.

MEF2C Fwd: 5’-GCAAGCAAAATCTCCTCCCC-3’
MEF2C Rev: 5’-TGGGGTAGCCAATGACTGAG-3’
Myf5 Fwd: 5’-CGGCCTGCCTGAATGTAAC-3’
Myf5 Rev: 5’-AATCCAGGTTGCTGGAGTT-3’

All primer pairs gave sharp, single amplicon products and single melt peaks: for additional details (cycling conditions, quality checks, melt curves) see supplementary info 2.

Candidate reference genes were analysed using geNorm, NormFinder and Bestkeeper, using the Windows 7 operating system and Excel 2003 or 2010 (Microsoft). Bestkeeper analysis used raw Cq values, while for geNorm and NormFinder, values for each gene were linearized.
by conversion to relative quantities (RQ). Analysis was performed on the dataset as a whole, or using subsets of data as described below.

**geNorm and Bestkeeper:**

RQ data (or raw Cq data, respectively) were entered into the geNorm/Bestkeeper excel macros in the following combinations:

- Entire dataset (all dogs, all muscles, all ages)
- Natural history samples (vastus lateralis muscles, all ages)
- Natural history dystrophic samples (dystrophic vastus lateralis, all ages)
- Natural history healthy samples (non-dystrophic vastus lateralis, all ages)
- Dystrophic samples (all muscles, all ages, dystrophic only)
- Healthy samples (all muscles, all ages, healthy only)
- Muscle panel (all muscles, two ages)
- Healthy muscle panel (all muscles, single age, healthy only)
- Dystrophic muscle panel (all muscles, two ages, dystrophic only)

**Normfinder:**

As described above, the Normfinder algorithm can be used with datasets as a whole, but also offers the option of grouping data in a user-dependent fashion: allowing measurement of between-group and within-group variation for a potentially large number of grouping criteria. Our Normfinder analysis therefore used two approaches: *ungrouped*, assessing expression variation overall, using the entire (RQ) dataset or selected subsets exactly as described for geNorm and Bestkeeper (above), or *grouped*, looking at variation in expression over the entire dataset (or subsets as above), between specific, user-specified groups. Note: several samples were necessarily omitted under specific grouping criteria where groups of one sample would result (for example ‘by individual’) as groups must contain at least two samples. This latter
analysis can be particularly useful not only for identifying universally-suitable reference genes but also for isolating group-specific genes (such as a gene showing strong variation with age, or muscle type). Dataset elements and groupings were as follows:

- Entire dataset
  - By age
  - By individual
  - By healthy/diseased
  - By litter

- Dystrophic animals only
  - By age
  - By individual
  - By litter

- Healthy animals only
  - By age
  - By individual
  - By litter

- Natural history dogs only
  - By age
  - By individual
  - By healthy/diseased
  - By litter

- Muscle panel
  - By age
  - By individual
*By healthy/diseased*

All other analyses (Spearman correlations, Mann-Whitney U tests) were carried out using GraphPad Prism 7.02.

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**Results**

**Cq determinations:**

Individual Cq values fell within a relatively consistent range for any given gene, with the greatest sample-to-sample variation observed in *ActB* and the least in *18S* (see supplementary figure 2). With the exception of the abundantly-expressed *18S* ribosomal RNA, the candidate genes examined covered a total Cq range of over 13 cycles, equivalent to differences in mRNA expression of around 4 orders of magnitude.

**GeNorm analysis:**

The iterative pairwise approach of the geNorm algorithm ranks genes by average expression stability (M), where lower scores represent higher stability. As shown (table 2, figure 1 and supplementary figure 3), *RPL13a, HPRT1, 18S* and *SDHA* were universally scored as the highest ranking genes (lowest expression stability value), and indeed *RPL13a* and *HPRT1* were ranked as the highest scoring pair by the geNorm algorithm for all but one of the dataset combinations (the only exception provided by the dataset of healthy quadriceps samples alone, where *RPL13a* was paired with *18S* instead, with *HPRT1* falling to the next highest rank). The commonly accepted geNorm threshold for suitable reference gene stability is M<0.5 (bold gene names in table 2, dashed line in figure 1 and supplementary figure 3), thus
while 18S and SDHA fall just outside this threshold under several dataset combinations, RPL13a and HPRT1 are consistently ranked as suitable reference genes by the geNorm algorithm. Interestingly, by this metric, fully 6 of the 8 genes were ranked as suitable for our healthy muscle panel (figure 1b), though ActB (beta-actin) scored comparatively poorly under all dataset combinations, even those assessing healthy muscle alone.

The geNorm algorithm also calculates the pairwise variation arising from inclusion of additional reference genes, in essence indicating whether the ‘best pair’ is sufficient, or whether better normalization can be obtained by use of 3 or more genes. In all cases, increasing number of reference genes to 3 or 4, lowered overall variation (supplementary figure 4), however values below 0.2 are considered acceptable [47], and the suggested pair of genes was sufficient to pass this threshold in every instance.

Bestkeeper analysis:

The Bestkeeper spreadsheet generates a large quantity of data, however the most useful output metric tends to be the coefficient of correlation (r): the extent of correlation between a given reference gene and the ‘bestkeeper’ (a composite derived from all candidate reference genes), where higher values represent greater correlation. In essence, this value reveals the individual gene that best reflects the behaviour of the dataset as a whole. As shown (table 3, figure 2, supplementary figure 5), HPRT1 and SDHA tended to rank highly under most combinations, with RPL13a also scoring highly (though usually of lower rank). In marked contrast to geNorm analysis, YWHAZ2 and B2M also tended to perform well. There is no established threshold Bestkeeper correlation value for ‘good’ reference genes (thresholds shown in table 3 are for comparative purposes only), however the data shows a tendency toward a sharp divide between low and high correlation (figure 2, supplementary figure 5):
poor candidates are very poor, while often 5 or more of the remaining genes score comparatively highly.

As with geNorm, ActB was near-universally scored as the least suitable reference gene. Only UBC and 18S displayed comparably poor suitability. Also in agreement with geNorm analysis, when our healthy muscle panel was analysed alone (figure 2b), the majority of our candidate genes (all except ActB and 18S) showed high correlation with the ‘bestkeeper’ (r > 0.85).

**Normfinder analysis:**

Ungrouped analysis (table 4, figure 3 and supplementary figure 6), assessing overall expression stability in the entire dataset, or in subsets as for geNorm and Bestkeeper (above) revealed that SDHA and HRPT consistently scored highly (low stability value) under essentially all combinations examined, with YWHAZ2 also performing well (especially under dystrophic conditions alone). As with the geNorm and Bestkeeper analyses, ActB was again near-universally ranked as the least appropriate candidate, however (similar to Bestkeeper, but in marked contrast to its ranking under geNorm), RPL13a here often ranked comparatively poorly (with the exception of the healthy muscle panel). As with Bestkeeper analysis, there is no conventional threshold value for Normfinder suitability, however regardless of absolute value, a stark difference was observed between ActB and essentially every other candidate gene: the ‘poor score’ for RPL13a was thus typically only marginally worse than the ‘high score’ for SDHA. An examination of absolute stability values also reiterates the transcriptional homogeneity of our healthy muscle panel suggested by geNorm and BestKeeper analysis: fully 5 of our 8 candidate genes exhibited values below 0.2, something no single gene was able to achieve in the matching dystrophic muscle panel (figure 3b).

Under grouped analysis (table 5, supplementary figure 7, supplementary table 1), a more mathematically-sophisticated comparison assessing both intergroup and intragroup
variation, a similar pattern was observed. Again SDHA and HPRT1 scored highly essentially regardless of grouping criteria, while RPL13a was less favoured. Normfinder grouped analysis additionally provides a ‘best pair’: a pair of genes that in combination outperform the highest scoring single candidate (note: these genes need not themselves be the highest scoring individually –a pair of genes that vary considerably, but in opposite directions, can combine to provide more accurate normalization). In almost every instance, SDHA or HPRT1 comprised one member of the ‘best pair’, further supporting the suitability of these reference genes. We note however that these genes were rarely suggested together: instead YWHAZ2 was near universally suggested as a partner. This gene also notably scored reasonably highly under all combinations and groupings save those of healthy dog samples alone.

Further validation:

HPRT1 and SDHA ranked highly under essentially all algorithms and conditions, both in pairwise variation and stability, while RPL13a showed marked pairwise correlation with HPRT1 and a tendency to score (if not necessarily rank) highly under most conditions, especially those assessing healthy muscle alone. Conversely, Bestkeeper analyses showed a marked tendency to score B2M (beta-2-microglobulin) highly while both geNorm and Normfinder algorithms suggested the reverse, especially when comparing both healthy and dystrophic samples (tables 2, 3 and 4): notably, while showing a high correlation with the ‘bestkeeper’, B2M showed much lower correlation with other individual gene candidates. As geNorm assesses by pairwise comparison, and Normfinder by overall stability, the implication is that B2M exhibits low expression stability but also potent influence over the dataset as a whole: a hallmark of a strongly disease-associated gene. To confirm this hypothesis and validate our selected reference genes, B2M expression data for our natural history samples
were normalized using the geometric mean of SDHA, RPL13a and HPRT1 (in essence, using high-scoring reference genes to normalize potentially disease-associated genes). As shown in figure 4a, B2M expression is significantly enhanced in dystrophic muscle, by approximately two-fold when compared with healthy muscle.

To further confirm the suitability of our nominated reference genes, we additionally measured (and normalized) expression of the myogenic transcription factors Myf5 and MEF2C – markers of actively regenerating muscle. As shown in figure 4b and c, both these genes were also strongly upregulated in dystrophic muscle, and to a similar extent as B2M.

**Discussion**

Canine models of muscular dystrophy are increasingly coming to represent a key translational element in the study of this disease, exhibiting disease severity and progression (and concomitant loss of muscle performance) in a manner that closely-mimics the human condition [17-19]. As measurement of gene expression is a major component of the investigative toolset, a panel of reference genes suitable for normalizing measured expression data in this animal model under a multitude of different conditions would be highly beneficial, and would moreover support the hypothesis that a similarly broadly-applicable set of genes might be found for human samples. The data presented here strongly suggest that HPRT1 and SDHA (and to a lesser extent, RPL13a) are suitable candidate reference genes for normalizing gene expression in both healthy and dystrophic canine muscle, being consistently ranked highly when comparing muscle samples taken at different ages (and thus in dystrophic muscle, stages of disease progression), between different individuals, and even between
different muscles (including selectively-spared muscle groups such as the extraocular muscles). It should be noted that ‘highest ranking’ need not necessarily imply ‘high scoring’: any panel of genes, even one comprised entirely of those known to be highly dysregulated in DMD, would be nevertheless ranked in order of expression stability by these software programs (effectively producing a ranking of ‘terrible stability’ to ‘poor stability’). Our data here shows however that not only are SDHA, HPRT1 and RPL13a near-consistently high-ranking, they are also consistently high-scoring: being both the favoured genes from our candidate panel, and also empirically highly stable.

This finding in itself is somewhat surprising: the transcriptional environments represented by these different samples are likely to be highly diverse, and it was by no means guaranteed that any candidate genes would be suitable under all circumstances. Indeed, even if such a set of genes existed, it was a distinct possibility that these genes would, rather than being strong reference genes, instead simply be the ‘least poor’ at normalizing expression within these diverse environments (with distinct condition-specific combinations of reference genes being genuine strong candidates). As our data show however, this is not the case: the nominated reference genes are of comparable stability when analysed as specific categories (age, individual, disease) as they are when employed as an entire dataset.

Interestingly, analysis of a panel of healthy muscles alone (multiple muscles from one healthy individual) yields markedly greater stability values for all candidate genes than any dystrophic or combined dataset, and greater values than a single healthy muscle type (vastus lateralis) over time. This finding highlights the stark differences in transcriptional activity between healthy and dystrophic muscle and further suggests that age plays a greater factor in transcriptional profile than muscle type: adult (healthy) muscle tissue appears transcriptionally highly conservative regardless of which muscle is examined. Even within
such a stable environment, however, SDHA, HRPT1 and RPL13a remained very high-scoring candidates.

*RPL13a* codes for a protein component of the 60S ribosomal subunit, and thus might reasonably be expected to show high stability under resting conditions: protein synthesis being one of the few constant requirements of virtually all cells. Given the stark changes in cellular composition between healthy and dystrophic muscle, however, it is perhaps surprising that the translational demands of the tissue as a whole appear to remain consistent. One might also expect *RPL13a* to closely-mirror the expression of *18S* ribosomal RNA (a common choice of reference gene [37, 40]): while the two are indeed scored closely under several conditions, this is not universal. Moreover, only the protein and the rRNA need strictly correlate: as an mRNA, *RPL13a* is subject to further amplification at the translation stage, while *18S* ribosomal RNA is not. As our study shows (see Cq values, supplementary figure 2), while expression of *RPL13a* is the highest measured for all candidate mRNAs, it is still lower in absolute expression than *18S* by almost 2 orders of magnitude.

*HPRT1* codes for hypoxanthine phosphoribosyltransferase 1, an enzyme involved in purine biosynthesis via the salvage pathway [51]. While such an important function readily suggests a housekeeping role, the implication that metabolic requirements for purines are similar between healthy and dystrophic muscle is an unexpected finding (the former being largely a post-mitotic tissue, the latter a highly dynamic regenerative environment). The authors note that this gene has been proposed as a suitable reference gene by others [35, 36].

*SDHA* (succinate dehydrogenase subunit A) represents a more classical finding, being a ubiquitous mitochondrial enzyme component and thus also a gene strongly associated with mitochondria-rich skeletal muscle. Expression of this gene appears very stable, particularly
over time: all our quadriceps biopsy samples exhibit near-uniform expression regardless of
disease, individual or age. This was unexpected: dystrophic muscle is subject to pathological
wasting as disease progresses, thus the percentage of a given dystrophic sample that is
functional muscle necessarily falls with age. It is however widely recognised that the more
highly-oxidative fibres (i.e. type I) are selectively spared as disease progresses, with losses
primarily incurred by the faster glycolytic fibres (2A and in particular, 2X) [52]. Our data here
thus suggests not only that SDHA is a suitable reference gene, but also by implication that
regardless of fibre loss, the oxidative capacity of dystrophic muscle (as measured by SDHA
expression) does not significantly decrease over time in this model.

The samples used to prepare our dataset were selected to offer relatively comprehensive
coverage of potential variability, and thus included healthy and diseased tissue, tissues of
different ages, taken from different individuals, and including multiple muscle groups. A
number of caveats must nevertheless be acknowledged: the multiple muscle groups included,
while extensive, were derived from only 3 individual animals (D1, D2 and G2), two of whom
were dystrophic littermates. These samples comprise more than half our entire sample set,
thus our ‘total’ dataset is inherently weighted toward these 3 individuals, and toward
dystrophic muscle as a whole (though this latter is perhaps less contentious given the focus
of this work). Similarly, our panel of age-matched healthy/dystrophic biopsy samples,
assessing disease progression over time, are exclusively derived from a single muscle (the
vastus lateralis) thus our analyses ostensibly identify reference genes suitable for normalizing
expression over time in this muscle alone. Lastly, due to the relatively nascent nature of our
delta-E50 MD dog colony, only 5 animals (3 healthy, 2 dystrophic) were of sufficient age to
contribute to the full course of age-selected muscle samples: younger samples are thus over-
represented (see supplementary figure 1). These limitations accepted, we nevertheless feel that our panel of samples provides a good coverage of the most likely sources of variation when analysing dystrophic/healthy muscle, and that our conclusions regarding the broad utility of our reference gene candidates are thus justified.

A puzzling finding was the tendency of Normfinder analysis to rank RPL13a among the lowest scoring genes, while concomitantly nevertheless agreeing with Bestkeeper and geNorm as to the suitability of SDHA and HPRT1. Indeed, via the pairwise ranking of geNorm, RPL13a and HPRT1 were almost universally placed as the most closely-correlated pair. As shown in figure 5, the 2 genes exhibit highly-correlated expression values for the dataset (Spearman’s rho correlation of 0.87, compared to 0.57 and 0.47 for HPRT1/SDHA and RPL13a/SDHA respectively), thus one might expect these 2 to be ranked similarly by all 3 software algorithms. As noted above however, our Normfinder analysis tended simply to single out ActB: this gene was near-consistently placed last, and by a considerable margin, with the other candidate genes tending to be relatively close-matched in stability (see figure 3 and supplementary figures 5 and 6). The Normfinder algorithm scores genes by individual stability of expression (rather than by pairwise comparison to other genes, or to a gestalt of all genes examined) thus unlike geNorm or Bestkeeper, stability and correlation are not intrinsically linked. Minor variations in overall expression stability could well account for the lower score of RPL13a despite its clear pairwise correlation with HPRT1, and we do not thus consider the poor Normfinder performance of this gene to be sufficient grounds for discarding it from our lead candidates. All 3 algorithms thus appear (with caveats) to reach near-uniform consensus regarding strong reference gene candidates, and furthermore all 3 methods also scored ActB (beta-actin) as the least suitable candidate under essentially all conditions. This gene
exhibited the widest range of Cq values (supplementary figure 2), and we have previously shown ActB to be an exceptionally poor reference gene in cultured differentiating myoblasts derived from healthy and dystrophic mice [27]. Our data here thus supports the hypothesis that ActB is a poor choice of reference gene for muscle-derived samples as a whole (though we also note this gene has been employed as a reference in mdx mice [39]).

Beyond simple identification of suitable reference genes (and concomitantly, poor reference genes), an advantage of using such a broad sample set is the potential to identify condition-specific gene regulation. While the pairwise correlation algorithm of geNorm is less useful in this respect (as genes are never considered in isolation), the individual gene stability assessment of Normfinder (and the facility for user-determined grouping) is potentially very powerful. Our analysis allowed us to single out B2M (beta-2-microglobulin) as a candidate gene likely to exhibit disease-specific changes in expression, and further (by normalizing with our high scoring reference genes) allowed us to confirm that this gene is upregulated by approximately 2-fold in dystrophic muscle, thus illustrating the power of our approach. While such a DMD-specific upregulation has not to our knowledge been previously reported (though B2M has been noted to be a poor scoring reference gene in the muscle of mdx mice, along with ActB [38]), this finding is perhaps not entirely surprising: B2M is (in humans and mice) canonically relatively poorly-expressed in muscle, but highly expressed in immune lineages [53, 54], thus the persistent inflammatory state characteristic of dystrophic muscle may well lead to a marked enhancement of B2M gene expression.

To further confirm the validity of our selected reference genes, we measured expression of the basic helix-loop-helix (bHLH) myogenic factor Myf5 and the myocyte enhancer factor MEF2C in our natural history muscle samples. While both of these genes are expressed in
healthy muscle \((\text{MEF2C} \text{ is constitutively expressed by myonuclei, and \text{Myf5} \text{ is found in the satellite cell population and in muscle spindles [55, 56]})}, \text{ these transcription factors are strongly induced during myogenesis and would thus be expected to be significantly upregulated in muscle undergoing active regeneration. As expected, both these genes (after normalization) exhibit highly significant dystrophy-associated increases in expression, to an extent comparable with} \text{B2M.}

\text{We thus present the encouraging finding that, for the purposes of normalizing gene expression in dystrophic and healthy dog muscle - regardless of muscle type, individual or age- the genes SDHA, HPRT1 and RPL13a appear universally suitable, and that several other candidate genes are not only unsuitable, but even actively disease-associated. Our work thus also illustrates the importance of empirically determining suitable reference genes for quantitative analysis, and addresses the limitations and advantages of the various software algorithms a researcher might employ toward this end.}

\text{While this discovery should prove of considerable benefit to further studies of this animal model in particular, we cannot at present confirm whether these findings extend to other canine models such as the GRMD dog. The fact that these genes are high scoring under such varied conditions would tend to support this assertion, however: we deem it unlikely that expression differences between two breeds of \text{Canis familiaris} \text{ would surpass that between young healthy muscle and aged dystrophic muscle.}

\text{A wider revelation of this work is that such broadly-applicable reference gene candidates exist at all (and can be empirically determined). While we stress that our data should not be taken to imply that HPRT1, RPL13a and SDHA are appropriate for human samples, our data nevertheless support the hypothesis that a similar trio of genes might be found for}
normalizing gene expression in biopsy samples taken from human patients. Such studies are beyond the scope of our current investigations (requiring access to a similarly broad collection of patient muscle samples and a concomitant suitable panel of human-specific candidate genes), but our work here suggests such an effort might well yield success. A standard panel of reference genes suitable for quantitative analyses in human samples (regardless of disease state, age or individual genetic background) would potentially permit independent studies and trials to be quantitatively compared, and would thus be of considerable benefit to the field.

Acknowledgements and support

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Conflicts of interest

The authors have no conflict of interest to report.

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References


## Tables

<table>
<thead>
<tr>
<th>Gene Name</th>
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</tr>
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<td>Ribosomal protein L13</td>
</tr>
<tr>
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<td>YWHAZ2</td>
<td>Tyrosine 3-Monoxygenase/Tryptophan 5-Monoxygenase Activation Protein, Zeta</td>
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<td>Beta 2 Microglobulin</td>
</tr>
<tr>
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<td>Ubiquitin C</td>
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<td>ActB</td>
<td>Beta Actin</td>
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Table 1: candidate reference gene names/full names
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Table 2: geNorm rankings
geNorm results for the entire dataset or subsets (as indicated), ranked from highest scoring pair (top) to least stable candidate (bottom). Bold: score < 0.5 (threshold for suitability); italics: score > 0.75 (exceptionally poor candidates)
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| **Least stable**|             |            |         |                       |                               |                          |                    |                           |                          |
| ActB           | UBC         | 18S        | ActB    | 18S                   | UBC                           | ActB                     | 18S                | ActB                      |                         |

Table 3: Bestkeeper rankings
Bestkeeper results for the entire dataset or subsets (as indicated), ranked (top to bottom) by Pearson correlation (r) to the ‘bestkeeper’. Bold: r >= 0.75; italics: r < 0.4
### Table 4: Normfinder rankings (ungrouped)

Normfinder results for the entire ungrouped dataset or subsets (as indicated), ranked (top to bottom) from highest scoring (lowest stability value) to lowest scoring. Bold: stability <0.5; italics: stability > 1.0.

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<tr>
<th>All Samples</th>
<th>Dystrophic</th>
<th>Healthy</th>
<th>Natural History (all)</th>
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### Table 5: Normfinder rankings (grouped)

Normfinder results for the entire dataset or healthy/diseased subsets grouped by different criteria (as indicated: top row; datasets, second row; criterion), ranked from highest scoring (lowest stability value) to lowest scoring. Grouped analysis also suggests the best pair of genes for normalization (third row), (not necessarily the highest scoring individually). Bold: stability <0.4; italics: stability > 0.8.

<table>
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<tr>
<th>All Samples</th>
<th>Dystrophic</th>
<th>Healthy</th>
<th>Natural History (all)</th>
<th>Natural history (dystrophic)</th>
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</table>

**Best pair**

**Most stable**

**Least stable**
Figure Legends

Figure 1: geNorm analysis
Representative outputs of the geNorm algorithm. geNorm ranking (left to right: least stable to most stable) for the entire dataset (a); or for our healthy muscle panel only (b). Dashed line indicates accepted threshold for use as a reference gene (M<0.5).

Figure 2: BestKeeper analysis
Representative outputs of the BestKeeper algorithm. Coefficient of correlation values for the reference gene candidates are shown for the entire dataset (a) or healthy muscle panel (b) samples, ranked (left to right) from least stable to most stable.

Figure 3: Normfinder analysis (ungrouped)
Representative outputs of the Normfinder algorithm. Stability values (left to right: least stable to most stable) for the reference gene candidates are shown for the entire dataset (a) or for our healthy muscle panel (b).

Figure 4: Dystrophy-associated gene expression
Expression data for (a) B2M, (b) Myf5 and (c) MEF2C in cDNA prepared from Vastus lateralis muscle samples, normalized using the geometric mean of SDHA, RPL13a and HPRT1. Data shown as individual samples (●), and means +/- SEM. N=13:9 (healthy:DMD). **: P<0.005; ***:P<0.001,****:P<0.0001, (Mann-Whitney U test).

Figure 5: Correlation in relative gene expression of high scoring candidates
Correlation between HPRT1, SDHA and RPL13a for all muscle samples in our dataset (Spearman’s rho). HPRT1 and RPL13a are very strongly correlated.
Figures

Figure 1
Figure 2

Figure 3
Figure 4
Figure 5

Spearman's rho:
\[ r = 0.87 \]
\[ P < 0.0001 \]

Spearman's rho:
\[ r = 0.57 \]
\[ P < 0.0001 \]

Spearman's rho:
\[ r = 0.47 \]
\[ P < 0.0001 \]
**Supplementary Material:**

**Supplementary information 1:**

**Strengths and weaknesses of reference gene assessment software packages:**

**geNorm:** geNorm analysis employs an iterative pairwise approach, assessing all genes for pairwise variation in expression across the dataset, discarding the lowest scoring, then repeating the analysis until only a pair of genes remains. The resulting scores are presented as a ranked list of expression stability. In essence, this method determines which two genes show the most closely shared pattern of variation, and how closely the other candidate genes mirror this variation. As such, this method is relatively tolerant of ‘noisy’ datasets: the extent of variation between individual samples is less important than the extent to which any given genes share this variation. This method is not without caveats, however: pairwise scoring is highly sensitive, and omission or inclusion of a single outlying sample can ‘reshuffle’ the scoring entirely. Perhaps counter-intuitively, consistently noisy datasets are handled well, while relatively stable expression datasets with scant outliers must be handled with caution. In addition, the geNorm scoring necessarily assumes that the variation observed is due solely to differences in RNA extraction/cDNA synthesis rather than genuine differences in gene expression, and thus places the onus on the operator to employ a panel of candidate genes sufficiently diverse as to show no significant functional overlap: two genes associated with muscle repair would be expected to score highly via geNorm simply because both genes are subject to similar transcriptional regulation.

The geNorm software (as originally released) is no longer freely available, instead having been integrated into the commercial qBase software package ([http://www.biogazelle.com/qbaseplus](http://www.biogazelle.com/qbaseplus)), however a Microsoft-office compatible copy of the original excel macro is available at [http://ulozto.net/xsFueHSA/genorm-v3-zip](http://ulozto.net/xsFueHSA/genorm-v3-zip).

**Bestkeeper:** the Bestkeeper method adopts a different correlation-based approach, instead taking the individual Cq values for each sample, for all candidate reference genes, and generating the geometric mean: the bestkeeper value. The bestkeeper dataset thus represents the consensus change in expression, between samples, for the dataset as a whole. By comparing the correlation of individual candidate genes with this bestkeeper, the individual genes that best reflect the behaviour of the entire dataset can be determined. As with geNorm, this approach assumes the panel of candidate genes do not share transcriptional regulation, but as the ‘bestkeeper’ values are derived from multiple genes, the method is less sensitive to individual sample outliers. Instead, this method potentially exhibits sensitivity to individual poorly-stable genes (rather than individual samples), favouring the use of a reasonably large panel of candidate reference genes (at least 5-6, ideally more). The bestkeeper spreadsheet can be obtained from [http://www.gene-quantification.de/bestkeeper.html](http://www.gene-quantification.de/bestkeeper.html)

**Normfinder:** the Normfinder algorithm ranks candidate genes based on expression stability (lowest overall variation in expression), and can do so both for the dataset as a whole (overall stability) or as a function of user-specified sample groups, measuring expression stability both within groups and between groups for each gene: a gene that shows minimal overall variation may nevertheless exhibit distinct group-specific variation. Normfinder thus can identify suitable reference genes based on stability of expression alone: while this analysis thus
favours less noisy datasets, it eliminates pairwise/correlation-based scoring and is thus inherently less sensitive to addition or removal of specific genes, relaxing the requirement for truly independently-regulated candidates. As such, it offers a valuable counterpart to the strictly correlation-based approaches of geNorm and Bestkeeper. Moreover, the algorithm’s facility for group-based analysis is particularly powerful when combined with large datasets capable of being grouped by multiple criteria.

The Normfinder plugin can be obtained from [http://moma.dk/normfinder-software](http://moma.dk/normfinder-software)

**Supplementary information 2:**

[Supplementary info 2.doc](http://moma.dk/normfinder-software)

**Supplementary Figures:**

Supplementary figure 1: Animals/muscles used in this study

Left hand schematic: Animal IDs and ages at biopsy collection. Filled segments indicate muscle samples: Dystrophic samples in dark grey, healthy in light grey. Littermates are indicated by matching letters. D1 and D2 (lower box: cross-hatched segments) were not enrolled on the natural history study, but were euthanized at 14 and 17 months of age respectively.

Right hand boxes: muscle tissues taken. All natural history samples were from vastus lateralis muscle only. Muscles taken post-mortem from D1, D2 and G2 are listed respectively.
Supplementary figure 2: Cq distribution and coverage
Mean Cq values for every sample, for every gene (as indicated). Lower Cq values indicate higher expression. Dots: sample Cq values; Boxes: 25<sup>th</sup>/75<sup>th</sup> percentiles; Whiskers: minimum and maximum values.

Supplementary figure 3: geNorm analysis (pairwise rankings)
geNorm results for the entire dataset (top left) or paired subsets; healthy and dystrophic (all), or dystrophic/healthy alone, paired with subdivision by all samples, natural history samples
or muscle panel samples as indicated, individually ranked left to right from least stable to most stable. Dashed line indicates accepted threshold for use as a reference gene.

Supplementary figure 4: geNorm analysis (pairwise variation)

geNorm results for the entire dataset or paired subsets (as indicated) showing change in pairwise variation as number of reference genes increase. In all cases increasing number of genes to three or four (second/third columns) lowers variation, but the best pair passes the threshold of V<0.2 in every instance.
Supplementary figure 5: Bestkeeper analysis (coefficient of correlation)
Bestkeeper results for the entire dataset or paired subsets (as indicated), ranked left to right from lowest correlation to the ‘bestkeeper’ to highest correlation.
Supplementary figure 6: Normfinder analysis (ungrouped)
Normfinder results for the entire ungrouped dataset or paired subsets (as indicated), ranked left to right from least stable to most stable.
Supplementary figure 7: Normfinder analysis (grouped)
Normfinder results for the entire dataset or subsets grouped by different paired criteria (as indicated), ranked left to right from least stable to most stable. The best pair of genes suggested for each instance is indicated (boxes).
Supplementary table 1: Extended Normfinder analysis (grouped)

Normfinder results for the natural history samples (further analysed by dystrophic/healthy alone) or for our panel of muscles, grouped by different criteria (as indicated: top row; datasets, second row; criterion), ranked from highest scoring (lowest stability value) to lowest scoring. Grouped analysis also suggests the best pair of genes for normalization (third row), (not necessarily the highest scoring individually). Bold: stability <0.4; italics: stability > 0.8